

Summary of Benefits

7.4% Charitable Gift Annuity

ASSUMPTIONS:

Annuitant Age	77
Cash Donated	\$25,000.00
Payout Rate	7.4%
Payment Schedule	quarterly at end

BENEFITS:

Charitable Deduction	\$10,570.25
Annuity	\$1,850.00
Tax-free Portion	\$1,300.55
Ordinary Income	\$549.45

After 11.1 years, the entire annuity becomes ordinary income.

Taxation of Gift Annuity Payments

7.4% Charitable Gift Annuity

ASSUMPTIONS:

Annuitant Age	77
Date of Gift	1/1/2025
Date of First Payment	3/31/2025
Cash Donated	\$25,000.00
Payout Rate	7.4%
Payment Schedule	quarterly at end

CALCULATIONS:

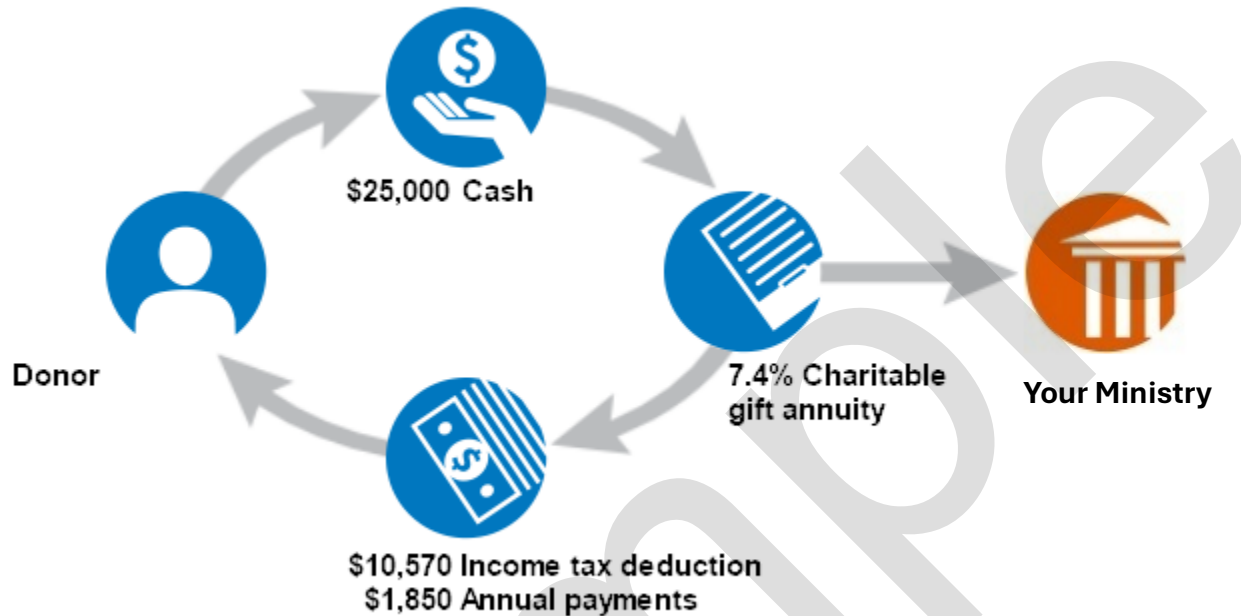
Charitable Deduction	\$10,570.25
Number of Payments in First Year	4
Days in First Quarterly Period (1/1/2025 to 3/31/2025)	90
Days of Payment Credit in First Quarterly Period (1/1/2025 to 3/31/2025)	90
Annuity	\$1,850.00
Quarterly Payment	\$462.50
First Partial Payment on 3/31/2025 (90/90 x \$462.50)	\$462.50

BREAKDOWN OF ANNUITY:

	Tax-free Portion	Ordinary Income	Total Annuity
2025 to 2035	1,300.55	549.45	1,850.00
2036 to 2036	123.70	1,726.30	1,850.00
2037 onward	0.00	1,850.00	1,850.00

After 11.1 years, the entire annuity becomes ordinary income.

Charitable Gift Annuity



Benefits

Immediate

Income tax deduction of \$10,570.

Annual

Annual payments of \$1,850 for life of annuitant, age 77, with \$1,301 tax-free for the first 11.1 years.

Charity

Generous support of God's work through the mission of your ministry.