



## Did you know that you can use assets like stocks and mutual funds to support your church or favorite charity?

If you write checks to charities, but also have appreciated securities that you have held for more than a year in a taxable investment portfolio, you likely have a significant opportunity to reduce your taxes, give more, and improve your personal cash flow by donating these long-term appreciated assets to the National Christian Foundation (NCF), a public charity, and using a Giving Fund to recommend grants to charitable organizations.

Also known as a donor-advised fund, a Giving Fund is a low-cost, easy-to-create, flexible account for your charitable giving, and it's one of the fastest-growing giving vehicles available today.

### How does it work?

When you donate securities to NCF, you'll likely qualify for an income tax deduction and potentially minimize any capital gains taxes. The shares are sold by NCF, and the net proceeds may be used to support the charity or charities of your choice.

Then, if you would like to replace the stocks or mutual funds you donated, you can repurchase them with cash you may have otherwise sent the charity directly. This is a smart way to reset your cash basis and use any tax savings to give more!

To make your transfer to the charity of your choosing, please follow the instructions on the attached form for completing the Letter of Intent (LOI). When prompted, enter the appropriate NCF Giving Fund number and/or Single-Charity Fund name. Once completed, submit the form to our NCF team via email or physical mail.

If you need any help with your securities gift or would like to learn more about NCF's ministry, contact our team today at [ncfgiving.com/contact](http://ncfgiving.com/contact).