

# Wealth & Resources

How to make the most of the  
resources God has entrusted to you

Discovery exercises from NCF's Giving Strategy™  
guidebook and online experience

God has given each of us a unique combination of wealth, skills, experience, and spiritual gifts to be used for generosity. The following exercises are designed to help you reflect on God's desires for your resources and unveil practical opportunities to maximize what you have to give.

## QUIET REFLECTIONS

Reflect on each aspirational statement below.

I have a wise and intentional plan to honor God with my resources.	I have identified all the assets I am able to give.	I have a clear understanding of how much it costs to fund my desired lifestyle and how much to give away.
My giving is strategic and proactive.	I use charitable strategies to minimize taxes and maximize giving.	I give from all categories of my net worth such as cash, stock, private equity, and real estate.
I use my business to fund my generosity.	I prioritize my giving in budget planning.	I give my time and influence to causes I care about.

As you think about the wealth and resources you have to give, what do you feel most confident about?

What feels challenging or unfamiliar?

## INVENTORY OF ABUNDANCE

God has created you with a unique set of resources to share with the world. Use the space below to record your personal inventory of abundance.

### MY RESOURCES

#### Everything I am

My testimony, talents, and physical, mental, and spiritual gifts

#### Everything I do

My work, volunteering, and hobbies

#### Everything I have

My wealth, time, influence, and knowledge

Prayerfully consider which resources God wants you to use as part of your Giving Strategy to fund the needs of your favorite causes. Circle the resources you would consider giving.

## UNLOCKING OPPORTUNITIES

For more than 40 years, our team at NCF has helped individuals and families increase their giving capacity through gifts of non-cash assets, which have greater potential tax advantages. We come alongside your existing team of financial professionals, attorneys, accountants, and other advisors to help you create a strategic plan for your giving.

*Look at the list below and circle any non-cash assets you may be interested in giving. Which would you like to explore with your NCF team?*

Publicly traded securities	Restricted securities	Business interests in your closely held company
Private equity and hedge fund investments	Real estate such as commercial investments, vacation homes, rental property, and farmland	Oil, gas, and mineral rights
Intellectual property	Retirement assets including your 401(k), IRA, and qualified charitable distributions	Life insurance
Promissory notes		

### Discover your Giving Strategy™

If you enjoyed this guide, you'll love the other four (Biblical foundations, Family, Legacy, and Causes & Passions) as you explore your Giving Strategy at NCF and pursue God's story for your generosity.



Learn more at [ncfgiving.com/strategy](https://ncfgiving.com/strategy), or contact your local NCF team today.