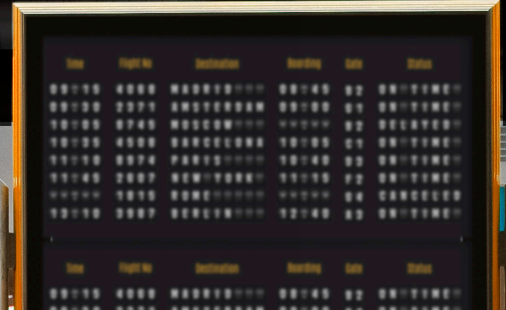


Asset Donation Form S or C-Corp

To help your NCF team evaluate the giving potential of a specific complex asset, please answer all applicable sections (indicate N/A otherwise.)



GIVER INFORMATION

Giver

Title First Name Initial Last Name

Email Date of Birth

Preferred Method of Contact (Check one)

Email Home Ph. Bus. Ph. Mail Cell

Notice address

Address: Including P.O. Box, street address, suite or apt #

City State Zip

Home Phone Business/Cell Fax

NCF Giving Fund Name (if none, please open at NCFgiving.com)

NCF Giving Fund Number _____

Your advisors

In order to provide you an exceptional gifting experience, we may need to speak with your advisors on various tax matters related to your gift. When necessary, NCF's Tax Compliance Department will either contact you for further information, or you may request that we contact your advisors directly for assistance.

May we contact your professional advisor, if necessary? Yes No

CPA Contact Information (Name, Email Address, Phone)

Legal Contact Information (Name, Email Address, Phone)

Financial Contact Information (Name, Email Address, Phone)

Spouse, if giving jointly

Title First Name Initial Last Name

Email Date of Birth

Preferred Method of Contact (Check one)

Email Home Ph. Bus. Ph. Mail Cell

Tax information

Effective Federal Tax Rate: State Tax Rate:
_____ % _____ %

Giver's Estimated Adjusted Gross Income (AGI)

NCF contact name/local office

TIMING

What is the deadline for completing the gift? _____

Please note our illustrations will show tax efficiency based on the charity receiving the gift prior to any binding agreements being executed.

Is this Company currently being marketed for sale?

Yes No I'm not sure

If yes:

Do you anticipate the Company selling within 6 months?

Yes No I'm not sure

Have any potential buyers been identified?

Yes No I'm not sure

Are any of the potential buyers one of the following?

(Check all that apply)

Family member Employee

Company Redemption

COMPANY INFORMATION

What is the Company's name? _____

How do you own your stock? In your individual name In a trust In a holding company

What is the legal name listed on your stock certificate or company stock record? _____

Are the shares certificated: Yes No If yes, who holds the certificate? _____

What is the nature of the Company's business activity? _____

What business phase is the Company in? Start-up Growing Mature

Is it a holding company or operating business? Holding Company Operating Business I'm not sure

If a Holding Company:

What are the names of the underlying entities it holds? _____

What percentage of the Company do you own? _____

What percentage of the Company do you want to give? ____% of your ownership ____% of total Company

What is the current estimated fair market value (FMV) of the Company? _____

How is the FMV derived? Appraisal Estimate Other

What is your adjusted income tax basis in your ownership of the Company?

If unknown, please list an estimate and consult your tax advisor. _____

What type of company do you desire to gift? S-Corporation C-Corporation

If an S-Corporation:

Please ask your tax advisor how much would have been taxed as ordinary income (rather than long-term capital gain) if you had sold your Company shares rather than giving them to charity?

Depreciation Recapture: \$ _____ Hot Assets: \$ _____

On average, what % of the Company's taxable income (i.e. Form K-1) does the Company distribute from its net profits to the owners each year? _____

Do your shares serve as collateral on any loans? Yes No I'm not sure

INITIAL DOCUMENTS NEEDED

Who should we contact to provide the following information?

Contact Information (Name, Email Address, Phone)

- Shareholder Form K-1 (for S-Corps)
- Company's Tax Return (Form 1120 or Form 1120-S)
- Company Financials
- Company Organization Chart (if acting as, or owned by, a holding company)

NEXT STEPS

Once you decide to move forward in making your complex gift, we will need the following to complete our due diligence. (NOTE: We use these documents to identify your Company's legal requirements for its owners and for any ownership transfers.)

- Articles of Incorporation
- Bylaws
- Cap table or stock ledger – listing all shareholders with their class or designation of stock
- Shareholders' Agreement and any amendments (if any)
- Most recent business appraisal (if available)
- Copy of front and back of stock certificate (if applicable)
- Any other agreements that may contain transfer restrictions
- If held in a trust or holding company, please provide the applicable trust instrument or holding company's organization documents, potentially including Articles, Bylaws, Operating Agreement, Partnership Agreement or other similar document.

Would you like to use DocuSign for gift completion? Yes No

If yes, we will be reaching out for email addresses of all required signers.

Please email these documents to your NCF contact.